

2023-2031

#### HOUSING ELEMENT UPDATE





#### **AGENDA**

- Welcome and Introductions (10 min): 6:30 6:40pm
- Presentation (25 min): 6:40 7:05pm
  - Overview of the Housing Element
  - Regional Housing Needs Allocation
  - Recent Trends and Housing Needs in Oakley
  - Summary of Housing Capacity
  - Next Steps
- Small Group Discussions (40 min): 7:45pm
- Closing Remarks (15 min): 8:00pm



## 01

#### OVERVIEW OF THE HOUSING ELEMENT

#### WHAT IS THE HOUSING ELEMENT?

- Required element of the General Plan
- Plan to meet housing needs of all community members and share of the regional housing need
- Updated every 8 years State-mandated deadline:
   January 31, 2023
- Reviewed and certified by the Department of Housing and Community Development (HCD) for compliance with State law

#### CONTENTS OF THE HOUSING ELEMENT



Analysis of existing and projected housing needs



Inventory of available sites for housing



Analysis of potential constraints on housing



Fair housing analysis (NEW)



Evaluation of previous housing element



Goals, policies, and implementation programs

#### **Required Policy Topics**:

- Provide adequate housing sites
- Assist in development of affordable housing
- Remove governmental constraints
- Preserve existing affordable housing
- Affirmatively further fair housing
- Promote accessory dwelling units (ADUs) (NEW)

#### FAIR HOUSING

New state laws (AB 686) expand the City's duty to affirmatively further fair housing (AFFH)

Housing Elements are required to:

- ▶ Identify fair housing issues
- ▶ Ensure lower-income housing sites have access to opportunity
- Include meaningful actions that address fair housing issues



Fair Housing Enforcement and Outreach Capacity



Segregation and Integration



Racially and Ethnically Concentrated Areas of Poverty and Affluence

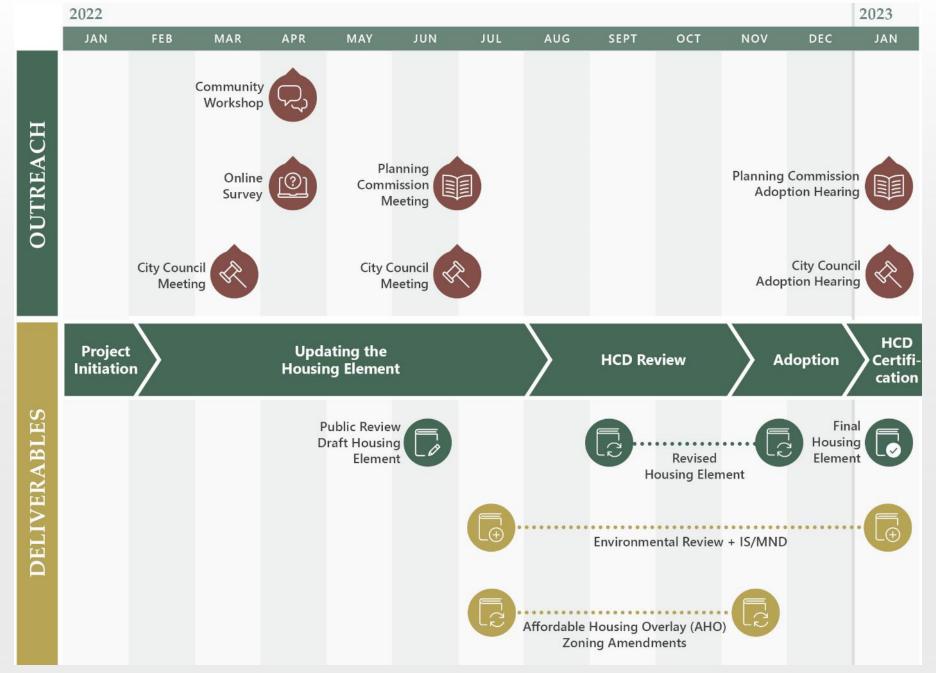


Disparities in Access to Opportunity



Disproportionate Housing Needs and Displacement Risks

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#### TAKE OUR ONLINE SURVEY

#### Open Today - April 20,2022

- Available online through May 27, 2022
- English http://qrco.de/oakley1
- Spanish http://qrco.de/oakley2







English



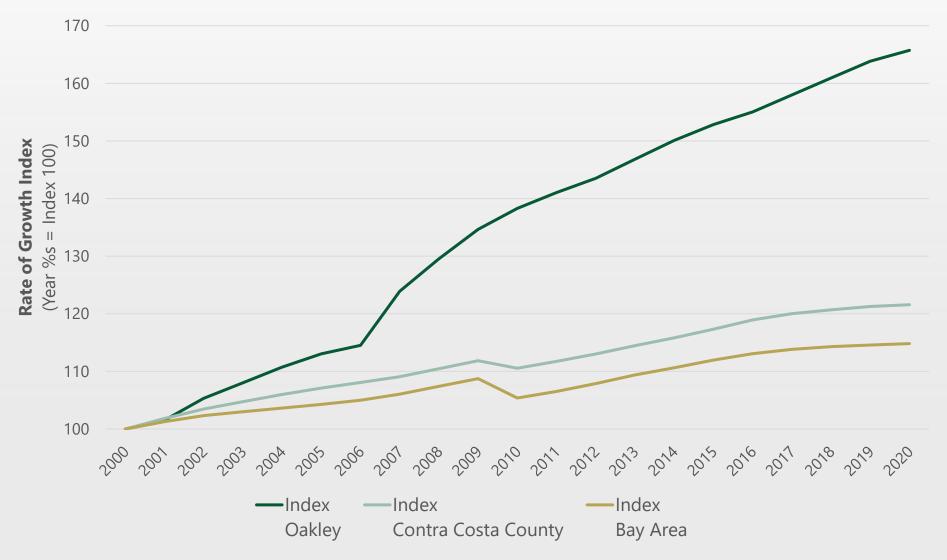
Spanish



03

#### RECENT TRENDS AND HOUSING NEEDS IN OAKLEY

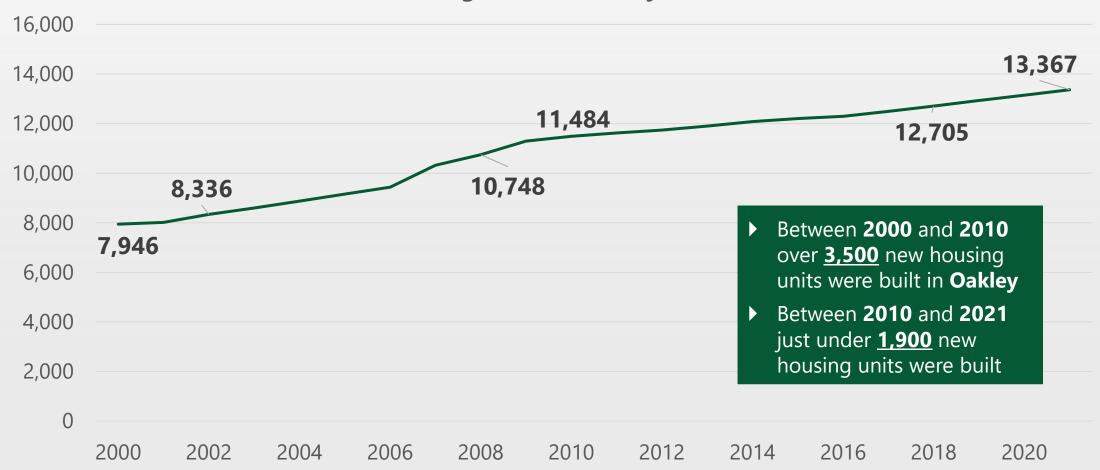
#### POPULATION GROWTH RATE SINCE 2000



- ▶ Oakley's Population increased from:
  - **25,619** in 2000
  - **42,461** in 2020
- Oakley's Population has been growing at a much faster rate than Countywide and the Bay Area Region

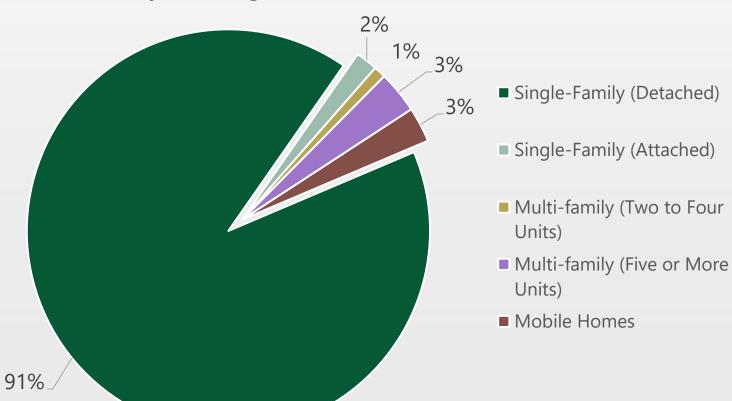
#### Housing Growth since 2000

#### **Total Housing Units in Oakley, 2000-2021**



#### HOUSING TRENDS IN OAKLEY

#### **Oakley Housing Stock 2021**

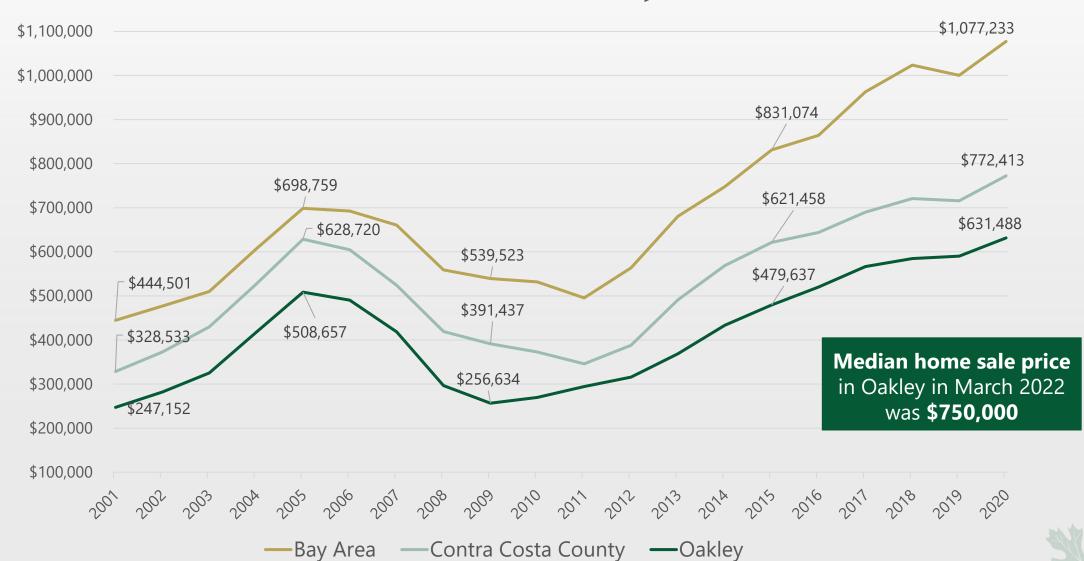




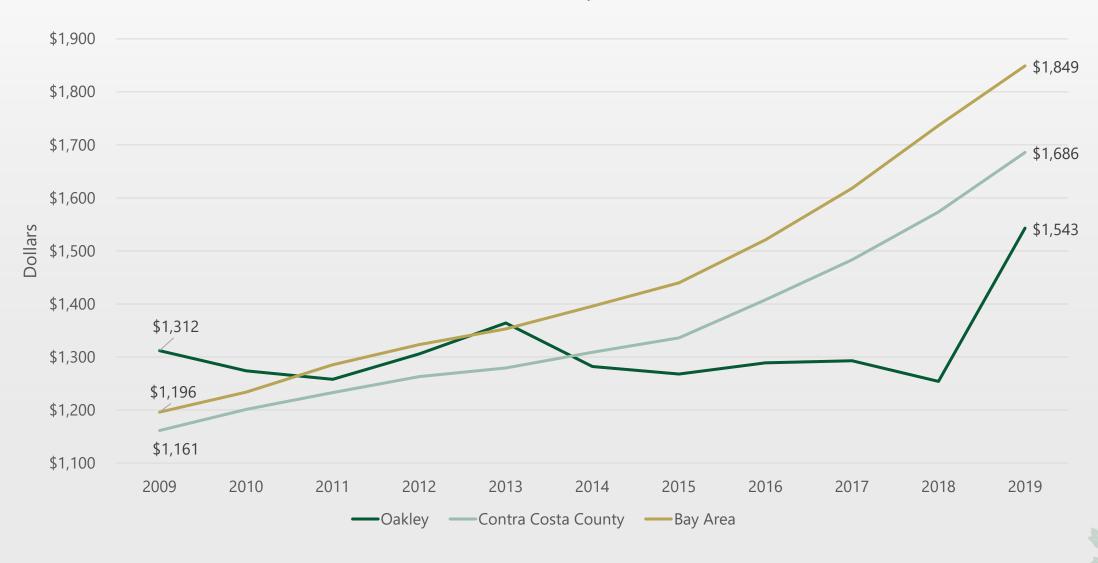




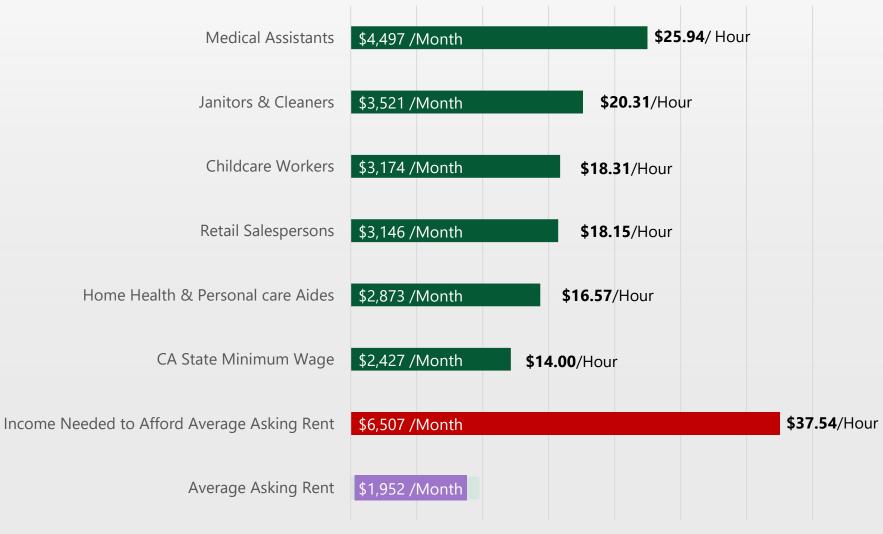
#### HOME VALUE TRENDS, 2001-2020



#### MEDIAN RENT, 2009-2019



# WHO CAN AFFORD TO RENT – CONTRA COSTA COUNTY (2021)



Renters need to earn \$37.54/hr or **2.5 times the minimum wage** to afford the average asking rent in Contra Costa County

#### WHO NEEDS AFFORDABLE HOUSING?



**Childcare Providers** 



**Service Workers** 



**Baristas/Waiters/** Waitresses



Seniors with Fixed **Incomes** 



**Teachers** 



Nurses



**Firefighters** 

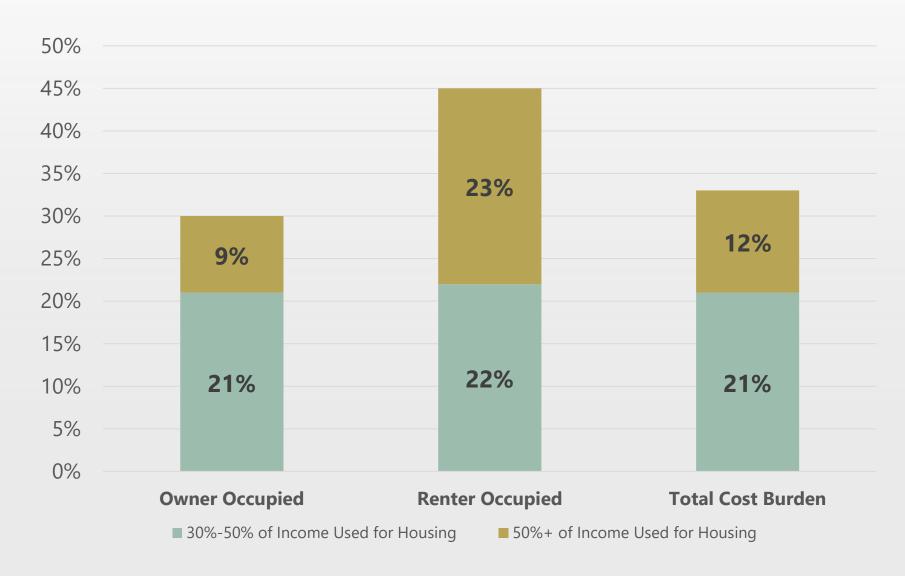
#### INCOME LIMITS AND AFFORDABILITY -CONTRA COSTA COUNTY (2021)

Income Category	Percent of Area Median Income (AMI)	Annual Income (1-person household)	Annual Income (3-person household)	
<b>Extremely Low-Income</b>	30%	\$28,800	\$37,000	
Very Low-Income	50%	\$47,950	\$61,650	
Low Income	80%	\$76,750	\$98,650	
Median Income	100%	\$87,900	\$113,050	
<b>Moderate Income</b>	120%	\$105,500	\$136,650	

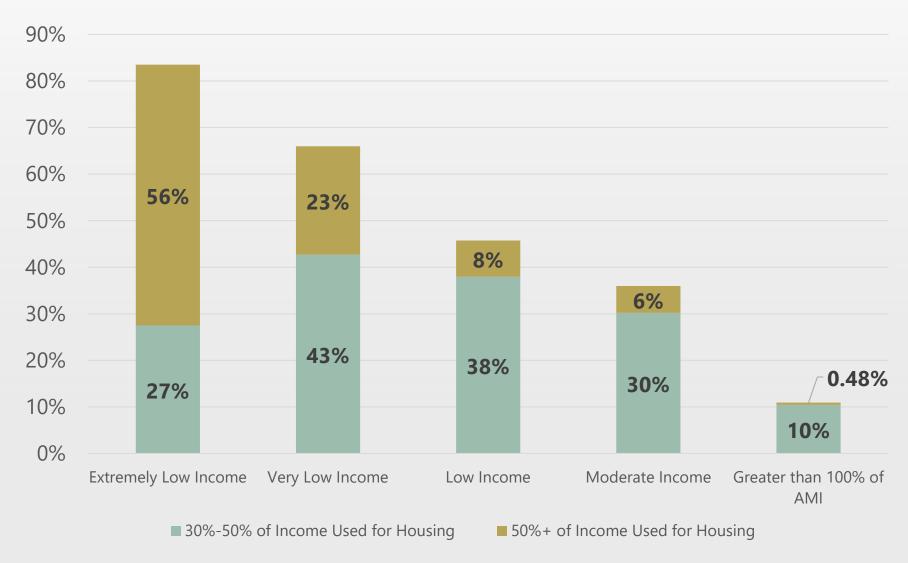
1-Person Household: \$1,919 **Affordable Monthly Rent/** Mortgage

3-Person Household: \$2,466 **Affordable Monthly Rent/** Mortgage

#### COST BURDEN BY TENURE – OAKLEY (2017)

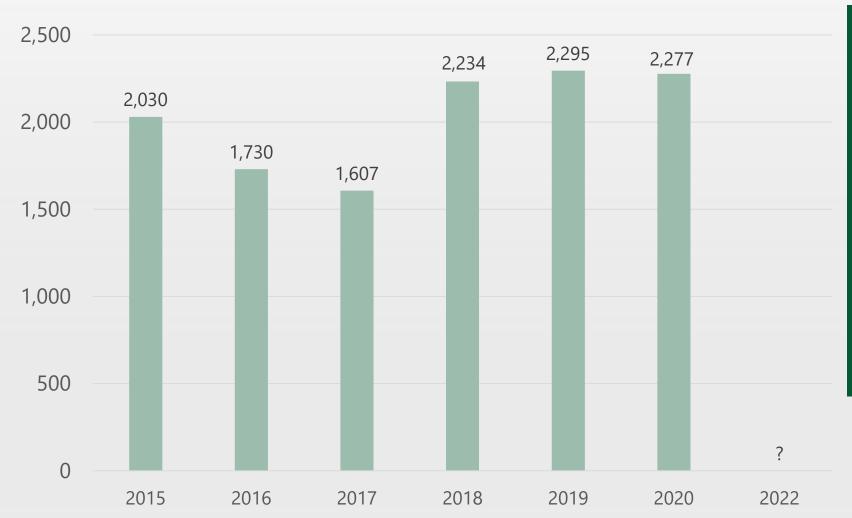


#### COST BURDEN BY INCOME LEVEL – OAKLEY (2017)



#### HOMELESSNESS

#### **Contra Costa County Homeless Population, 2015-2020**



- January 2020 Point in Time Count found a total of 2,277 individuals in Contra Costa County
- 18% increase in the unsheltered population since 2015
- 50 unsheltered individuals in Oakley
- 2022 Point in Time Count was February 23-24, results will be available soon



02

#### REGIONAL HOUSING NEEDS ALLOCATION

# REGIONAL HOUSING NEEDS ALLOCATION (RHNA)



#### California

(Housing and Community Development)

#### **ABAG**

(Association of Bay Area Governments)

Regional Housing Needs Determination (RHND)

411,176 units



Every city and county must plan to accommodate its "fair share" of the regional housing need

Oakley's 2023-2031 RHNA = <u>1,058 units</u>

# RHNA BREAKDOWN HOUSING NEEDS BY INCOME LEVEL

Income Category	2015-2023 RHNA (Housing Units)	2023-2031 RHNA (Housing Units)	Percent Change
Very Low Income (<50% of Median Income)	317	279	-12%
<b>Low Income</b> (51-80% of Median Income)	174	161	-7%
Moderate Income (81-120% of Median Income)	175	172	-2%
Above Moderate Income (>120% of Median Income)	502	446	-11%
TOTAL	1,168	1,058	-9%

- Total "lower income" = 440 units
- **42**% of RHNA
- 220 Extremely Low-Income (ELI) units

 Total RHNA 9% less than 2015 (-110 units)

#### DENSITY & AFFORDABILITY

Housing Element requirements assume DENSITY = AFFORDABILITY

Above Moderate Income

Moderate Income

Lower Income



Large-lot Single Family Home



Townhome



Manufactured/Mobile Home



Multifamily Housing (30 units/acre)



Small-lot Single Family Home



Duplex & Triplex



Accessory Dwelling Unit (ADU)



#### AFFORDABLE HOUSING OVERLAY DISTRICT (AHO)

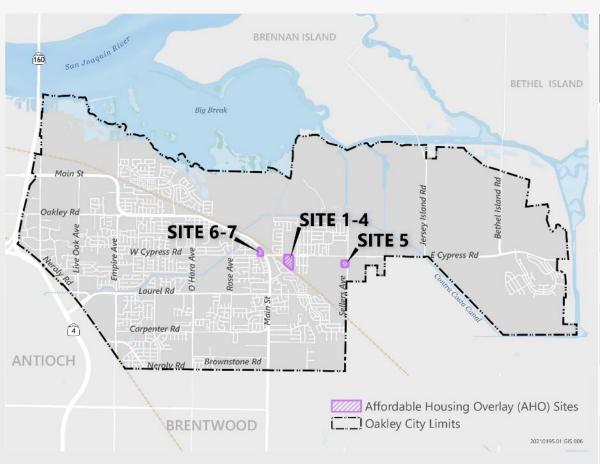
- Overlay zone applies on top of the base zoning and allows property owners to build at either the density allowed by the base zoning or build an affordable project at the AHO density of 24 dwelling units per acre
  - NOTE: Consistent with Government Code Section 65583.2(c)(3)(B), zoning must allow 30 units/acre (before applying State density bonus) to count toward lower-income RHNA
  - City will be amending AHO District to allow a max. density of 30 units/acre
- Currently, AHO can be applied to Commercial and Multi-Family Residential (C, M-9, M-12, M-17) zones
- Affordable units in an AHO development project are deed restricted for 30 years



#### SUMMARY OF HOUSING CAPACITY

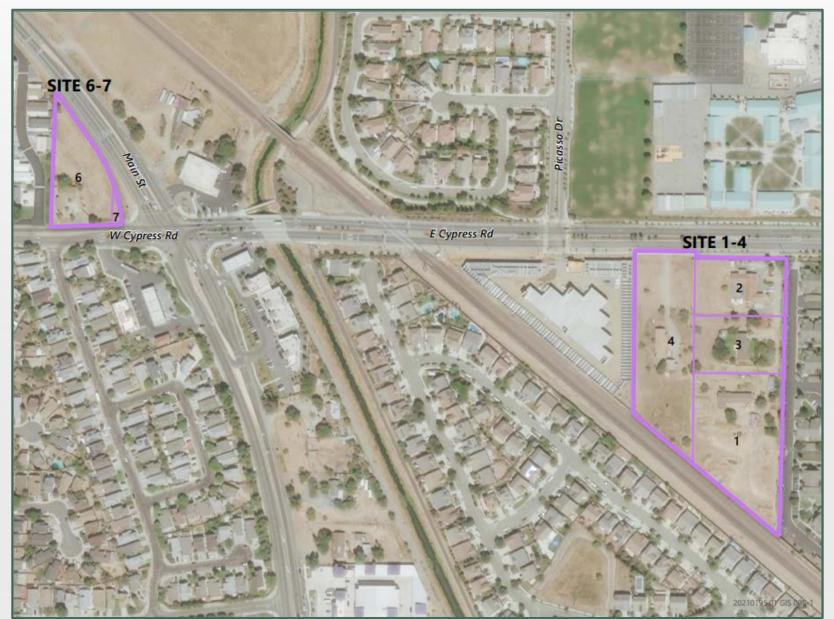


#### **CURRENT AHO SITES**



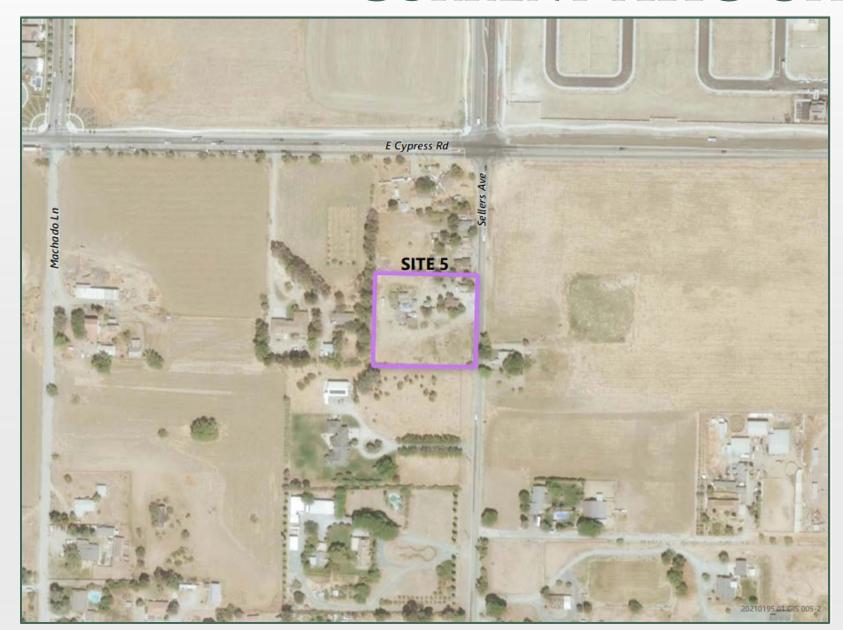
AHO Site	APN	Size (Acres)	Base Zoning	General Plan
1	33012007	2.4	M-12	Residential High
2	33012008	1.12	M-12	Residential High
3	33012009	1.12	M-12	Residential High
4	33012012	2.39	M-12	Residential High
5	33180007	1.98	M-9	Residential Medium
6	35282058	1.15	С	Commercial
7	35282062	0.04	С	Commercial

#### CURRENT AHO SITES 1-4, 6-7



AHO Site	Potential Units 24 units/acre
1	58
2	27
3	27
4	57
6 + 7	29
Total Estimated Capacity	198

#### **CURRENT AHO SITE 5**



AHO Site	Potential Units 24 units/acre		
5	48		
Total Estimated Capacity	48		

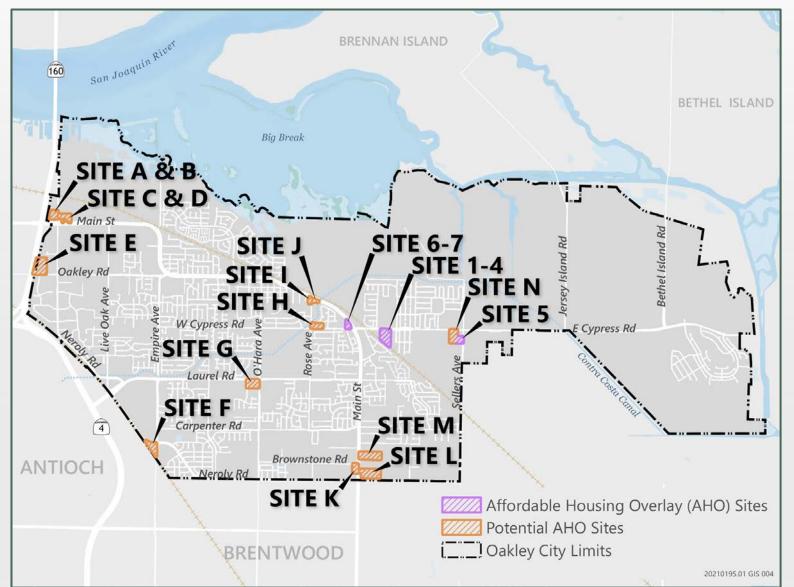
#### CAPACITY ON CURRENT AHO SITES

AHO Site	Assessor's Parcel Number	Size (Acres)	Base Zoning	General Plan	Potential Units (at 24 units/acre)	25% Reduced Capacity for Non-Vacant Sites	25% Reduced Capacity for Underlying Zoning	Units Counted Toward RHNA
1	33012007	2.4	M-12	Residential High	58 units	-14 units	N/A	44 units
2	33012008	1.12	M-12	Residential High	27 units	-7 units	N/A	20 units
3	33012009	1.12	M-12	Residential High	27 units	-7 units	N/A	20 units
4	33012012	2.39	M-12	Residential High	57 units	-14 units	N/A	43 units
5	33180007	1.98	M-9	Residential Medium	48 units	-12 units	N/A	36 units
6+7	35282058, 35282062	1.19	С	Commercial	29 units	-7 units	-7 units	15 units
Total Capacity on AHO Sites			244 units			178 units		

# PRELIMINARY SUMMARY OF HOUSING CAPACITY 2023-2031

	Lower Income	Moderate Income	Above Moderate Income	Total Units
2023-2031 RHNA (Target)	440	172	446	1,058
Pipeline Projects/ Entitled Units	0	0	5,327	5,327
Accessory Dwelling Unit Projection	10	5	1	16
Capacity on Vacant and Underutilized Sites	178	TBD	TBD	TBD
Total Capacity	188	TBD	TBD	TBD
Deficit	252 units	TBD	TBD	TBD
Deficit + 30% Buffer	384 units			

#### AHO SITES + NEW POTENTIAL SITES



Target Number of Units for AHO Overlay: **252-384 units** 

So far, staff has identified **14 potential sites** for consideration to rezone with the AHO.



## 06 SMALL GROUP DISCUSSION

#### SMALL GROUP DISCUSSION – 45 MINUTES

What are the major housing issues in Oakley?

Are any of the potential sites <u>not</u> appropriate for housing?

Are there other sites or general areas we should consider?

#### THANK YOU

Visit the project website for more information and project updates.

http://www.ci.oakley.ca.us/2023-2031-housing-element-update