# Guide to Accessory Dwelling Units (ADU)





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An ADU How-to-Guide for Oakley Residents, Homeowners, and Contractors

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## INTRODUCTION

#### ADU = ACCESSORY DWELLING UNIT

Sometimes called "in-law units," "secondary dwelling units," or "backyard cottages," an **Accessory Dwelling Unit (ADU)** is a complete, independent living facility for one or more persons. These structures can be *detached from* or *attached to* a primary residence, *converted from* existing square footage of a primary residence, or *converted from* an existing accessory structure such as a garage or workshop.

The California Legislature found and declared that allowing ADUs in zones that allow single-family and multi-family residential uses is essential in addressing the State's housing needs. ADU law has been revised over the years to improve its effectiveness. The most recent changes went into effect on January 1, 2020 to make it easier to construct ADUs.

The City of Oakley followed suit by establishing a **Pre-Approved ADU Program**. The purpose of the Program is to reduce or eliminate obstacles for city residents, homeowners, and contractors to construct an ADU by offering pre-approved construction plans. The pre-approved construction plans that are part of this program will help participants avoid additional costs while also reducing the overall timeframe for approval. This program is introduced on Page 12 of this guide.

A **step-by-step guide** to ADUs is provided on the following pages.

## **GETTING STARTED**

Are you interested in constructing an ADU in your backyard? This step-by-step guide will help you navigate the process to construct an ADU in your backyard. Each step is described in more detail on the following pages.



#### STEP 1. REVIEW BASIC ADU REQUIREMENTS

Your property must meet the basic ADU requirements to qualify for an ADU. Review the **Basic ADU Requirements Checklist** on Pages 3-7 of this guide before proceeding through the ADU permitting process. The Checklist provides a general overview of ADU requirements to help you determine if your ADU qualifies.



#### STEP 2. DESIGN YOUR ADU

There are three (3) typical ways to design your ADU: 1) hire an experienced designer, architect, or engineer to design your ADU, 2) purchase a pre-fabricated modular ADU, or 3) participate in the voluntary and optional City of Oakley Pre-Approved ADU Program which offers pre-approved building plans and calculations (See Pages 12-20).



#### STEP 3. PREPARE & SUBMIT YOUR ADU APPLICATION PACKAGE

**Application Requirements** for your ADU project are outlined on Page 10 of this guide. Once you submit a complete and accurate application package and pay your plan check fees, your application will be reviewed for completeness, accepted, routed, and reviewed by the City of Oakley. Building permits will be issued upon approval and then inspections can be scheduled post-construction.

#### STEP 1:

# REVIEW BASIC ADU REQUIREMENTS



The following is a checklist of basic ADU project requirements. This checklist is not an official determination, but rather a quick guide to help you understand the requirements for your proposed ADU concept and help you prepare your application for a building permit. Once you've reviewed the requirements, we recommend the "Finding Your ADU Fit" exercise on Page 8 to help determine which square footage is appropriate for your property.

#### **NEED HELP?**

For assistance and official determination of whether your concept meets these requirements, please contact the City of Oakley Planning Division at (925) 625-7000. For additional information referenced below, please visit the following links (click to access):

- City of Oakley Zoning Map
- City of Oakley Municipal Code Section 9.1.1102 Accessory Dwelling Units
- City of Oakley Residential Design Guidelines
- Ironhouse Sanitary District
- <u>Diablo Water District</u>
- Contra Costa Department of Environmental Health

#### **DEFINITIONS**

Before getting started, review the following definitions to familiarize yourself with ADU terms.

What is an Accessory Dwelling Unit (ADU)? An ADU is an accessory dwelling unit with complete living facilities (e.g. bathroom, kitchen, etc.) for one or more persons. These structures can be attached, detached, or an internal conversion. Of note, an ADU cannot be sold separately from a primary residence.

What is an Attached ADU? An Attached ADU is an ADU that is attached to a primary dwelling unit (i.e., an ADU attached to a single-family or a multi-family residence).

What is a Detached ADU? A Detached ADU is an ADU that is detached, or separated, from a primary dwelling unit (i.e., a ADU that is separate from a single-family or a multi-family residence).

What is an Internal Conversion? An Internal Conversion is an ADU or JADU within an existing or proposed primary dwelling unit (i.e., from existing square footage of a single-family residence or multi-family residence) or within an existing accessory building (e.g. a garage or backyard workshop).

What is a Junior ADU (JADU)? A JADU is no more than 500 sf. in size and is contained entirely within a single-family residence. A JADU may include a separate bathroom or kitchen, or may share facilities with the existing structure.

## **ADU BASIC REQUIREMENTS CHECKLIST**

#### **Part A: Permitted Locations**

**1.Zoning.** Is the property in a **single-family residential zone** abbreviated as AL, R-6, R-7, R-10, R-12, R-15, R-20, R-40? **or** is the property in a **multi-family residential zone** abbreviated as M-9, M-12, M-17 or M-H? Find your property's zoning designation (click to access): <u>City of Oakley Zoning Map</u>.

Result: If 'no', an ADU is not allowed. If 'yes', see table below and Standards contained in Parts B-C.

Zoning	ADUs Allowed
Single-family	One ADU and one JADU; subject to standards below.
Multi-family	Same as Single-Family, or two (2) ADUs subject to standards below.

#### **Part B: Development Standards**

**2. ADUs Allowed By-Right.** The following ADUs are allowed "by-right," meaning that if you meet the minimum standards below, and the ADU meets all applicable building code standards and all applicable sewer and water requirements, the ADU(s) will be approved and cannot be denied.

#### If the ADU(s) proposed meet the requirements in this section (B-2), skip to Part C

Single-Family Residential Lots	Requirements
Detached ADU	<ul> <li>The side and rear setbacks must be a minimum of four (4) ft. as measured to the closest portion of the building; and</li> <li>The ADU shall not exceed 800 sf. in floor area;</li> <li>The ADU does not exceed 16 ft. in height.</li> </ul>
Attached ADU	<ul> <li>The internal conversion has independent exterior access not visible from a public or private street; and</li> <li>The side and rear setbacks are sufficient for fire safety; and</li> <li>An internal conversion may include an expansion of not more than 150 sf. beyond the physical dimensions of an existing building only if the expansion is limited to accommodating ingress and egress.</li> </ul>

# ADUs Allowed By-Right Continued If the ADU(s) proposed meet the requirements in this section (B-2), skip to Part C

Multi-Family Residential Lots	Requirements
Detached ADU (1-2 allowed)	<ul> <li>The side and rear setbacks must be a minimum of four (4) ft. as measured to the closest portion of the building; and</li> <li>The ADU shall not exceed 800 sf. in floor area;</li> <li>The ADU does not exceed 16 ft. in height from adjacent grade at its highest point.</li> </ul>
Attached ADU	<ul> <li>One or more ADUs that are internal conversions within the non-livable space of an existing multiple-family dwelling.</li> <li>The number of internal conversions permitted within an existing multiple-family dwelling under this subsection may not exceed twenty-five percent (25%) of the number of existing multiple-family dwelling units in the dwelling being converted.</li> </ul>

**3. ADUs Allowed with Additional Standards.** ADUs that do not meet the requirements listed above are permitted, subject to the following requirements.

#### a. Size

ADU Type	Size Requirements (Maximums)
Detached ADU	<ul> <li>800 sf. in compliance with items identified in Part B-2 above of this section when the detached ADU is proposed to result in more than 50% total lot coverage when combined with all existing and proposed on-site structures.</li> <li>850 sf. for units with only one bedroom.</li> <li>1,000 sf. for units with more than one bedroom and are located on estates lots (zoned P-1, R-15, R-20, R-40 or AL and are at least fifteen thousand (15,000) square feet in size).</li> </ul>
Attached ADU	An attached ADU may not exceed the smaller of the following sizes:  The size limitations outlined above for detached ADUs.  50% the living area of an existing primary dwelling unit.  800 sf.

- **b. Yards, Height, and Other Property Development Standards\*.** ADUs must comply with all requirements relating to required yard setbacks, required yard coverage, projections into yards, and building height, that are generally applicable to residential construction in the applicable zoning district except as otherwise provided below:
  - A setback is not required for an ADU that is an internal conversion or that is constructed in the same location and to the same dimensions as an existing building.
  - A setback of four (4) ft. from the side and rear property lines is required for an ADU that is not an internal conversion and is not constructed in the same location and to the same dimensions as an existing building.
  - An ADU may not exceed sixteen (16) ft. in height to the highest portion of the structure.

\*For complete requirements, please see <u>Oakley Municipal Code</u> (click to access) Section 9.1.402 (properties zoned AL), Section 9.1.404 (properties zoned R-6, R-7, etc.), or Section 9.1.406 (properties zoned M-9, M-12, or M-17). Determine your zoning in Part A above.

- **c. Living Provisions.** An ADU must provide complete independent living facilities, including permanent provisions for living, sleeping, eating, cooking, and sanitation.
- **d. Permanent Foundation.** A permanent foundation is required for all ADUs.
- **e. Architecture.** An ADU must have independent exterior access separate from that of the primary dwelling unit, and must not be visible from the public or private street.
- **f. Parking.** A lot containing an ADU must provide an additional off-street parking space (except for internal conversions).
  - The additional space may be within a setback area, such as an existing legal driveway, or in tandem, unless specific findings are made that parking in a setback area or in tandem is not feasible based on topographical or fire and life safety conditions.
  - A covered parking space is not required for the ADU.

#### Part C: Requirements Applicable to all ADUs

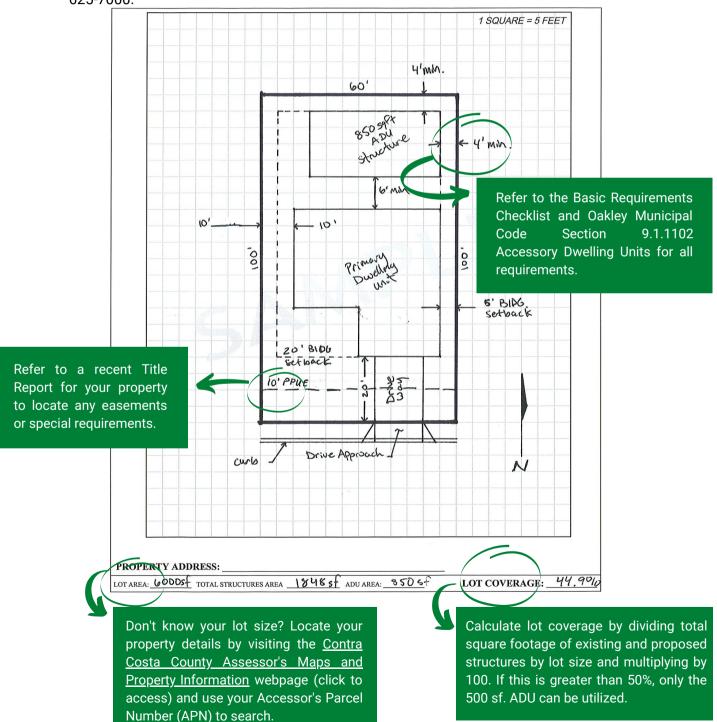
**4. Other Requirements.** The following are required for all ADUs, including those allowed by-right.

#### g. Sewer and Water

- If the applicant proposes to use a private sewage disposal system, water system, or both for the ADU, the system must meet all applicable regulations of the City and Contra Costa County, and the County Health Officer must approve the system.
- Any such private sewage or water system must be designed by a licensed civil engineer to meet the increased load of the ADU and in accordance with the requirements of the most recent version of the California Plumbing Code.
- The design of the private sewage disposal or water system must be approved prior to the issuance of any permits for the ADU.
- **h. Occupancy.** Per requirement of a recorded Deed Restriction, no ADU or JADU may be rented or offered for rent for a term of less than 30 days.
- i. Fire Sprinkler Requirements. In cases where the primary dwelling unit has a fire sprinkler system, then the ADU will be required to have fire sprinklers. Sprinkler plans are submitted to the Fire Marshal's office for review and approval. If the primary house does not have a sprinkler system, and the ADU is 1,200 sf. or less, then the ADU does not require a sprinkler system. For ADUs created on lots with multi-family residential structures, the entire residential structure shall serve as the "primary dwelling unit." Therefore, if the multi-family residential structure has fire sprinklers, then the ADU would be required to install fire sprinklers.
- **j. Solar Panel Requirements.** Newly constructed ADUs may be subject to the California Energy Code requirement to provide solar panels if the unit(s) is a newly constructed, non-manufactured, detached ADU. Confirm applicability with your Title 24 Consultant and refer to the California Energy Commission's Newsletter, "Blueprint," Issue 129 (click to access) for more information. If panels are required, they can be installed on the ADU or on the primary dwelling unit. A solar installation permit is required to be approved by the Oakley Building Department. ADUs that are conversions from existing square footage are not subject to the Energy Code requirement to provide solar panels.

#### FINDING YOUR ADU FIT

To determine an ADU layout that fits your property (i.e., which square footage meets setback and lot coverage requirements), we recommend using the <u>Plot Plan Template</u> (Click to access page with Template) to sketch out your property. For any questions, contact the City of Oakley Planning Division, 3231 Main St, Oakley, CA 94561, (925) 625-7000.



# STEP 2: DESIGN YOUR ADU

Once you determine that your ADU concept will comply with the City's Zoning Ordinance, you can start to strategize your ADU design. There are three (3) typical ways to design your ADU:

- Hire an experienced designer, architect, or engineer to design and prepare your ADU plans. Be sure to refer to the Basic Requirements Checklist and <u>Oakley Municipal Code</u> Section 9.1.1102 Accessory Dwelling Units for all requirements.
- Purchase a pre-fabricated modular ADU. Be sure to refer to the Basic Requirements Checklist and <u>Oakley Municipal Code</u> Section 9.1.1102 Accessory Dwelling Units for all requirements.
- Participate in the voluntary and optional City of Oakley **Pre-Approved ADU Program** and select from pre-approved building plans and calculations for detached ADUs. The plans and calculations have been reviewed and approved by the City and are available to be downloaded and submitted with your ADU Application Package.

Have your own design in mind or opting to purchase a pre-fabricated modular ADU? See Step 3 on Page 10.

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**Program?** Learn about the Program on Pages 12-20.

# STEP 3: PREPARE & SUBMIT YOUR APPLICATION

The final step in the ADU permitting process is to prepare and submit your application package. The <u>ADU Building Permit Application</u> is available for download (Click to access page with Application). To help you prepare your application package, review the following overview of submittal requirements. For details on each requirement, review the Checklist for Submittal Requirements attached to the Building Permit Application.

#### **OVERVIEW OF SUBMITTAL REQUIREMENTS**

letails, please refer to the <u>ADU Building Permit Application</u> (Click to access page with ication).
Building Permit Application & Fees - Plan Check Fees and Impact Fees. Note: Impact Fees are not required for ADUs under 750 sf.
Building Plans*: floor plan, roof plan, elevations, foundation plan and cross section, framing plan, truss information and calculations, structural calculations.
Title 24 Energy information and calculations, as applicable. Note: a certified third-party consultant will be required.
Preliminary Title Report
Letter from water, natural gas, electricity, and sewer service providers
Plot Plan
Color photos of the site and adjacent properties
*If participating in the Pre-Approved ADU Program, pre-approved building plans and structural calculations are available for download. Truss calculations (from truss manufacturer) are required prior to a request for roof and shear inspection.

#### **CONTACTS**

#### **ADU Process and Requirements**

- City of Oakley Planning Division, 3231 Main St, Oakley, CA 94561, (925) 625-7000
- City of Oakley Building Division, 3231 Main St. Oakley, CA 94561, (925) 625-7005

#### **Service Providers**

- Diablo Water District, 87 Carol Ln, Oakley, CA 94561, (925) 625-3798
- Ironhouse Sanitary District, 450 Walnut Meadows Dr, Oakley, CA 94561, (925) 625-2279
- Pacific Gas and Electric Company, (877) 660-6789
- Contra Costa Department of Environmental Health, 2120 94520, Diamond Blvd Ste 100, Concord, CA 94520, (925) 608-5500

#### ADU APPLICATION REVIEW AND PERMIT PROCESS

What is the application review and permit process? ADUs are subject to review by the City of Oakley Community Development Department to verify all requirements are met. The processing time will depend on the project size and quality of the submittal package, but typically will consist of the following steps.

#### **Submit Complete Application Package**

- · Completeness Review
- Modifications or Additional Information Requested (If Needed)
- · Application Acceptance

#### **Application Processing**

- Route Application
- · Review Application
- Application Approval

#### **Application Approval**

- Building Permit Issued
- · Proceed with Construction

#### **ADU Construction**

- · Hire Contractor
- Construct ADU
- Schedule Inspections

#### **ADU Ready to Occupy**

- Complete Inspections
- Move in!

# CITY OF OAKLEY PRE-APPROVED ADU PROGRAM

#### **PROGRAM OVERVIEW**



program that provides pre-approved ADU Program is an optional and voluntary program that provides pre-approved building plans for detached ADUs. By offering pre-approved plans, the Program helps participants avoid design costs and helps to reduce the overall time it takes from submitting an application to receiving building permit approval.

#### **HOW IT WORKS**

Pre-Approved Building Plans and Calculations are available for download to include as part of your ADU Building Permit Application Package. The following section provides an overview of the layout and design options - all you have to do is make sure that the pre-approved building plans fit your property and meet setback and lot coverage requirements, and that you have space for parking.

#### **PROGRAM ADVANTAGES**

There are several advantages to participating in the Pre-Approved ADU Program.

- Skip the design costs no need to hire an architect or design professional to prepare the building plans and structural calculations.
- **Enjoy a streamlined permitting process** building plans and structural calculations are already approved by the City of Oakley.
- **Don't sweat the details** building plans already meet the required height, living provisions, maximum size, foundation, and architecture standards.

#### **PROGRAM PROCESS**

To get started, review the process:

- Review pre-approved floor plan layouts on Pages 14-17 and select a layout that fits your property (i.e., the ADU meets setback and lot coverage requirements). For help finding your ADU fit, see Page 8 ("Finding Your ADU Fit").
- Review examples of the pre-approved design options on Pages 18-20 and select your preferred design (i.e., Spanish/Mediterranean, California Ranch, etc.).
- Based on the ADU size, contact the Building Permit Center at (925) 625-7005 for information on how to integrate the pre-approved plans into your application submittal.
- Proceed with preparing and submitting your ADU Application Package (See Step 3 on Pages 10-11).

#### **FLOOR PLAN**

#### OPTION 1: 500 SF. / 1 BEDROOM / 1 BATHROOM

Option 1 is a detached, 500 sf. unit that consists of one (1) bedroom and one (1) bathroom. This option features a kitchen (12'x8') with pantry closet, washer and dryer closet (stacked), dining counter (4' height), living room (15'x13') with storage closet, bedroom (11'x11') with closet, and bathroom with a shower/tub combination. Of note, Option 1 meets the size and height requirements for ADUs allowed by-right (See Requirements, Part B-2) and because Option 1 is less than 700 sf. in size, it is not subject to City of Oakley Impact Fees.



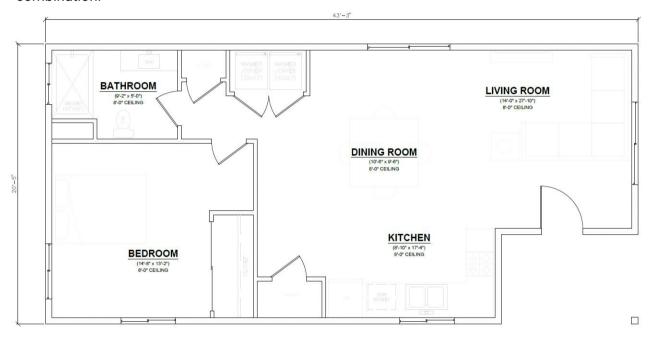
#### **Details**

- 500 sf. detached unit
- One bedroom / one bathroom
- Kitchen with pantry closet
- Washer and dryer closet (stacked)
- · Dining counter
- Living Room with storage closet
- · Bathroom with shower/tub combination

## FLOOR PLAN

## OPTION 2: 850 SF. / 1 BEDROOM / 1 BATHROOM

Option 2 is a detached, 850 sf. unit that consists of one (1) bedroom and one (1) bathroom. This option features a covered patio entry, open floor plan kitchen (8'x17') with pantry closet, dining room (10'x10'), living room (14'x28'), washer and dryer closet (side-by-side), hallway storage closet, bedroom (14'x13') with closet, and bathroom (9'x5') with a shower/tub combination.



#### **Details**

- 850 sf. detached unit
- Covered patio entry
- One bedroom / one bathroom
- Kitchen with pantry closet
- Washer and dryer closet (side-by-side)
- Hallway Storage Closet
- Dining Room
- Living Room
- Bathroom with shower/tub combination

## **FLOOR PLAN** OPTION 3: 1,000 SF. / 2 BEDROOMS / 1 BATHROOM

Option 3 is a detached, 1,000 sf. unit that consists of two (2) bedrooms and one (1) bathroom. This option features a covered patio entry (optional), open floor plan kitchen (8'x10') with pantry closet, dining room (11'x10'), and living room (11'x12'), washer and dryer closet (side-by-side), hallway storage closet, master bedroom (11'x15') with walk-in closet and private access to shared bathroom, bedroom (9'x10') with closet, and shared bathroom (14'x7') with a shower/tub combination and access to/from the hallway and master bedroom.



- 1,000 sf. detached unit
- Optional covered patio entry
- Two bedrooms / one bathroom
- Kitchen with pantry closet
- Washer and dryer closet (side-by-side)
- Dining Room
- Living Room
- Master bedroom with walk-in closet
- Bedroom with closet
- Bathroom with shower/tub combination and access to/from master bedroom and hallway

# FLOOR PLAN OPTION 4: 1,200 SF. / 2 BEDROOMS / 2 BATHROOMS

Option 4 is a detached, 1,200 sf. unit that consists of two (2) bedrooms and two (2) bathrooms. This option features an open floor plan kitchen (10'x11') with pantry closet, dining room (12'x13'), and living room (18'x13'), storage closet, hallway washer and dryer closet (side-by-side), master bedroom (12'x13') with walk-in closet and private bathroom (11'x5'), bedroom (14'x12') with closet, and bathroom (9'x8") with a shower/tub combination and access to/from the hallway.

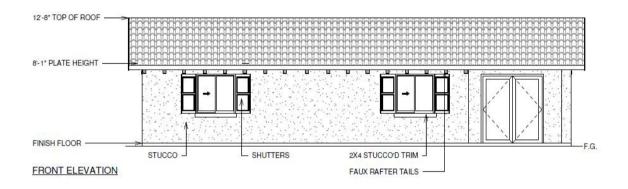


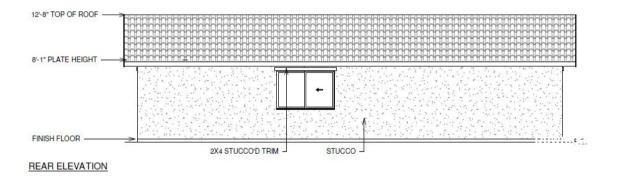
#### **Details**

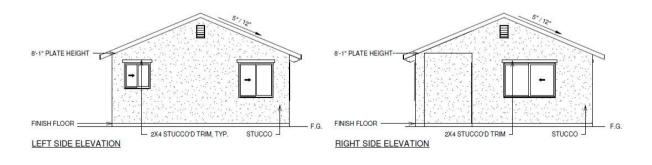
- 1.200 sf. detached unit
- Two bedrooms / two bathrooms
- Kitchen with pantry closet
- Washer and dryer closet (side-by-side)
- Dining Room
- Living Room
- Master bedroom with walk-in closet and private bathroom
- Bedroom with closet
- Bathroom with shower/tub combination and access to/from hallway

# ELEVATION OPTION A: SPANISH/MEDITERRANEAN STYLE

Option A is a Spanish/Mediterranean Style Design featuring stucco walls, faux rafter tails, tiled roof, shutters, and french doors for the front entry. Available for 500 sf., 850 sf., 1,000 sf., and 1,200 sf. ADU floor plans. Example shown below: 850 sf.

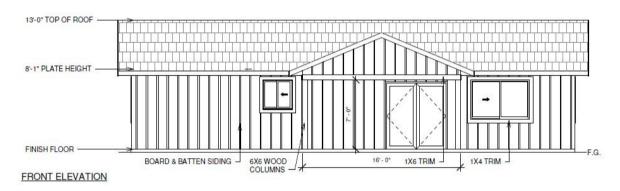


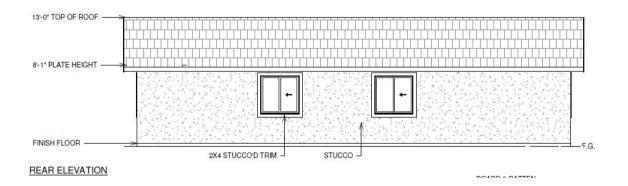


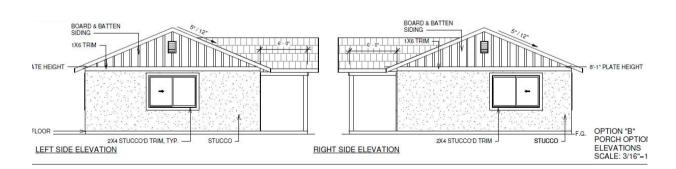


# ELEVATION OPTION B: CALIFORNIA RANCH STYLE

Option B is a California Ranch Style Design featuring board and batten siding, stucco (rear/side), hip and gable with shake-like tiles, and french doors. Available for 500 sf., 850 sf., 1,000 sf., and 1,200 sf. ADU floor plans. Optional porch available for the 1,000 sf. ADU. Example shown below: 1,000 sf. with optional porch.



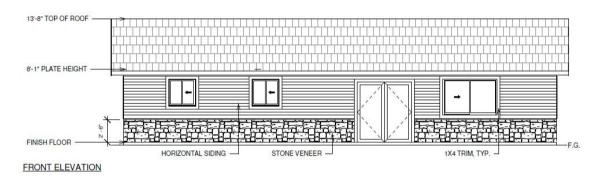


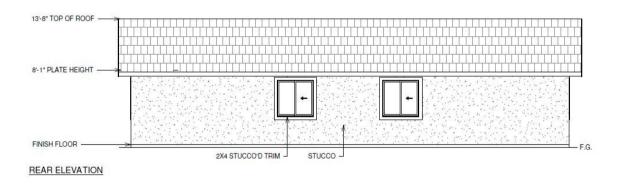


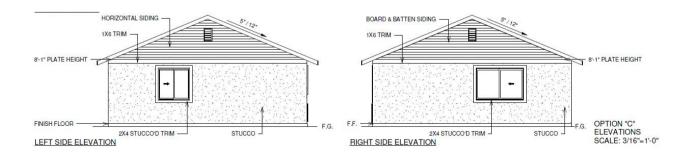
#### **ELEVATION**

## **OPTION C: BUNGALOW/CRAFTSMAN**

Option C is a Bungalow/Craftsman Style Design featuring horizontal siding, stone veneer, stucco (rear/side), shingle-looking tiles, and french doors. Available for 500 sf., 850 sf., 1,000 sf., and 1,200 sf. ADU floor plans. Optional porch available for the 1,000 sf. ADU. Example shown below: 1,200 sf.









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